



**OMNIMax India**, has completed 10 years of existence, and established itself, as India's premier Client Engagement and Financial Planning Platform. Having spent a decade with IFA'S, Enterprise, Banks and Wealth Management Companies, our offering is further strengthened with our latest OMNIMAX-INVESTWELL Partnership.

**Investwell** is 20 years old name, with software applications in Mutual Funds and Portfolio Management with Extensive Experience is Financial Services Domain and currently used by leading Financial Planners, Investment Advisors, Brokers and MF Agents across India.

Our **Integrated** Offering to update Client Portfolio Information at the press of a button, to see progress as per Financial Plan and its progress, brings a unique product differentiation for the industry. Our value added benefits include the following.

Updated Client Status

Linkage with Client Goals

Goal Achievability

Goal Review & Next Steps

Asset Allocation Review Based On Financial

Integrated Solution for Financial Planning & Wealth Management

Please visit our site [www.omnimax.in](http://www.omnimax.in) and **Register your Interest for Demo**